

TAXPOSIUM

2024 | *Orlando*

DAY 1 | Monday, July 22

6:30 a.m. - 5:30 p.m.		Registration desk open			
7:00 a.m. - 8:00 a.m.		Breakfast			
8:00 a.m. - 10:15 a.m.		Welcome, IRS Commissioner and IRS panel discussions 2 CPE for AFSP, EA, CPA, CRTP U			
10:30 a.m. - 11:30 a.m.		Keynote: Vision. Mindset. Grit. 1 CPE for CPA			
11:30 a.m. - 1:00 p.m.		Lunch on your own			
1:00 p.m. - 2:40 p.m.					
Handling ERC Audits and Amendments 2 CPE for AFSP, EA, CPA, CRTP	Rethinking RMDs 2 CPE for AFSP, EA, CFP®, CPA, CRTP 🔄	Form 706, the DSUE and the Surviving Spouse 2 CPE for AFSP, EA, CFP®, CPA, CRTP	How Accountants Go to IRS Prison 2 CPE for AFSP, EA, CPA, CRTP	Dealing with IRS Automated Enforcement 2 CPE for AFSP, EA, CPA, CRTP	Designing the Modern Firm Panel 2 CPE for CPA
2:40 p.m. - 3:20 p.m.		Refreshment break			
3:20 p.m. - 5:00 p.m.					
Client Representation, Collections and IRS Notices 2 CPE for AFSP, EA, CPA, CRTP	Hobby or Business 2 CPE for AFSP, EA, CPA, CRTP	A Deep Dive into Form 2555 2 CPE for AFSP, EA, CFP®, CPA, CRTP	Ethics: What Would You Do? 2 CPE for AFSP, EA, CPA, CRTP E 🔄	The Gig Economy 1 CPE for AFSP, EA, CPA, CRTP Skills to Grow, Market and Sell Payroll & HR 1 CPE for CPA	Digital Assets Demystified 2 CPE for AFSP, EA, CFP®, CPA, CRTP 🔄
5:00 p.m. - 8:00 p.m.		Welcome Reception			

- U = Federal Tax Law Update
- E = Ethics
- 🔄 = Recurring at Taxposium
- ▲ = Presented at TaxCon

DAY 2 | Tuesday, July 23

6:30 a.m. - 5:30 p.m.	Registration desk open				
7:00 a.m. - 8:00 a.m.	Breakfast				
7:00 a.m. - 4:15 p.m.	Expo Hall open				
8:00 a.m. - 10:15 a.m.	The Future of AI in Your Industry followed by panel discussion <i>CPE TBD</i>				
10:15 a.m. - 11:00 a.m.	Refreshment break				
11:00 a.m. - 12:40 p.m.					
Real Estate Questions Answered <i>2 CPE for AFSP, EA, CFP®, CPA, CRTP</i> ▲	Dive Into Form 1041 for a Trust <i>2 CPE for AFSP, EA, CFP®, CPA, CRTP</i> ▲	Correcting Unpaid Payroll Taxes <i>2 CPE for AFSP, EA, CPA, CRTP</i>	Getting Started Filing Pass-Through Entities <i>2 CPE for AFSP, EA, CPA, CRTP</i>	Powering Prosperity with Books, Tax and Advisory Services <i>1 CPE for CPA</i>	Artificial Intelligence Implemented the Right Way <i>2 CPE for AFSP, EA, CFP®, CPA, CRTP</i> U
12:40 p.m. - 1:45 p.m.	Lunch provided				
1:45 p.m. - 3:25 p.m.					
S Corporation Election Case Study <i>2 CPE for AFSP, EA, CPA, CRTP</i> ▲	Implementing Tax Return Review Procedures <i>2 CPE for CPA</i>	Complex §121 and Avoiding Pitfalls <i>2 CPE for AFSP, EA, CPA, CRTP</i>	ERC: The Aftermath of a Fraudulent Claim <i>1 CPE for AFSP, EA, CPA, CRTP</i> ↻	Buying and Selling a Boring Business <i>2 CPE for CPA</i>	
3:25 p.m. - 4:10 p.m.	Refreshment break				
4:10 p.m. - 5:00 p.m.					
Tax Efficient Retirement Distributions <i>1 CPE for AFSP, EA, CFP®, CPA, CRTP</i>	CTA Latest Developments <i>1 CPE for AFSP, EA, CPA, CRTP</i> ↻	Criminal Tax: What You Must Know <i>1 CPE for AFSP, EA, CPA, CRTP</i> ↻	Tax Planning for Energy Credits <i>1 CPE for AFSP, EA, CFP®, CPA, CRTP</i> ↻	Security and Cybercrime Prevention <i>1 CPE for AFSP, EA, CFP®, CPA, CRTP</i>	

Important Deadlines

- Go to taxposium.com/register and be sure to **sign up by June 17** to receive the best rate!
- **Book your room by June 30** to receive the discounted rate. Go taxposium.com/hotel-travel to get started.
- Your **registration includes access to TaxCon**, happening Nov. 5-8.

DAY 3 | Wednesday, July 24

6:30 a.m. - 5:30 p.m.		Registration desk open			
7:00 a.m. - 8:00 a.m.		Breakfast			
7:00 a.m. - 3:00 p.m.		Expo Hall open			
8:00 a.m. - 9:40 a.m.					
Deciphering Related Party Transactions 2 CPE for AFSP, EA, CPA, CRTP	Successfully Defend an IRS Audit 2 CPE for AFSP, EA, CPA, CRTP	Digital Assets Demystified 2 CPE for AFSP, EA, CFP®, CPA, CRTP	Double Taxation Doesn't Scare Me 2 CPE for AFSP, EA, CPA, CRTP	Handling the Client Disengagement 2 CPE for CPA	
9:40 a.m. - 10:25 p.m.		Refreshment break			
10:25 a.m. - 12:05 p.m.					
Short-Term Rentals Fact from Fiction 2 CPE for AFSP, EA, CPA, CRTP	Secure Your Practice and Build Your Required WISP 2 CPE for AFSP, EA, CFP®, CPA, CRTP	Tax Planning Masterclass 2 CPE for CFP®, CPA	Rethinking RMDs 2 CPE for AFSP, EA, CFP®, CPA, CRTP	The State of Tax 1 CPE for AFSP, EA, CFP®, CPA, CRTP	
				Recordkeeping Essentials 1 CPE for CPA	
12:05 p.m. - 1:15 p.m.		Lunch provided			
1:15 p.m. - 2:05 p.m.					
Trust Accounting 1 CPE for AFSP, EA, CFP®, CPA, CRTP	Tax Planning for Energy Credits 1 CPE for AFSP, EA, CFP®, CPA, CRTP	Criminal Tax: What You Must Know 1 CPE for AFSP, EA, CPA, CRTP	Reasonable Compensation for S Corps 1 CPE for AFSP, EA, CPA, CRTP	Personal Branding 1 CPE for CPA	
2:05 p.m. - 2:50 p.m.		Refreshment break			
2:50 p.m. - 4:30 p.m.					
Ethics: What Would You Do? 2 CPE for AFSP, EA, CPA, CRTP	Impactful Court Cases 2 CPE for AFSP, EA, CPA, CRTP	Assisting with Significant Tax Debts in IRS Collections 2 CPE for AFSP, EA, CPA, CRTP	Accessing Retirement Funds Before Age 59½ 2 CPE for AFSP, EA, CFP®, CPA, CRTP	Machine Learning for Small Business Tax Planning 2 CPE for AFSP, EA, CPA, CRTP	
4:40 p.m. - 5:30 p.m.					
International Tax Reporting for U.S. Citizens 1 CPE for AFSP, EA, CFP®, CPA, CRTP	Centralized Partnership Audit Regime 1 CPE for AFSP, EA, CPA, CRTP	CTA Latest Developments 1 CPE for AFSP, EA, CPA, CRTP	529 Plan Updates 1 CPE for AFSP, EA, CFP®, CPA, CRTP	ERC: The Aftermath of a Fraudulent Claim 1 CPE for AFSP, EA, CPA, CRTP	

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